



5750 Almaden Expwy  
San Jose, CA 95118  
408-265-2600  
[www.valleywater.org](http://www.valleywater.org)

September 26, 2016

Subject: Santa Clara Valley Water District Debt Portfolio CUSIP Summary

Dear Sir/Madame

A summary of the Santa Clara Valley Water District (District) outstanding debt and the associated CUSIP numbers is provided as an attachment to this letter for your reference.

CUSIP is an acronym that refers to Committee on Uniform Security Identification Procedures and the nine-digit, alphanumeric CUSIP numbers that are used to identify securities, including municipal bonds. A CUSIP number, similar to a serial number, is assigned to each maturity of a municipal security issue. The MSRB's Electronic Municipal Market Access (EMMA®) website, at <http://emma.msrb.org>, has a CUSIP search function that can be used to find the District's outstanding debt, the associated Official Statement, Continuing Disclosure filings, Trade Activity and Ratings.

For further assistance or enquiries regarding the District's debt portfolio, please contact Charlene Sun, Treasury/Debt Officer at 408-630-2528.

Sincerely,

/s/

Charlene Sun  
Treasury/Debt Officer  
Santa Clara Valley Water District  
[csun@valleywater.org](mailto:csun@valleywater.org)

Attachment

September 26, 20166

Page 2

**32,965,000**  
**SANTA CLARA VALLEY WATER DISTRICT**  
**REFUNDING AND IMPROVEMENT CERTIFICATES OF PARTICIPATION**  
**SERIES 2004A**

<i>Maturity Date</i> <i>(February 1)</i>	<i>CUSIP</i>
2013	80168FHT6
2014	80168FHU3
2015	80168FHV1
2016	80168FHW9
2017	80168FHX7
2018	80168FHY5
2019	80168FHZ2
2020	80168FJA5
2021	80168FJB3
2022	80168FJC1
2023	80168FJD9
2024	80168FJE7

**\$99,835,000**  
**SANTA CLARA VALLEY WATER DISTRICT**  
**WATER UTILITY SYSTEM REFUNDING REVENUE BONDS**  
**SERIES 2006A AND TAXABLE SERIES 2006B**

**\$74,265,000 SERIES 2006A**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2012	80168QCQ3
2013	80168QCR1
2014	80168QCS9
2015	80168QCT7
2016	80168QCU4
2017	80168QCV2
2018	80168QCW0
2019	80168QCX8
2020	80168QCY6
2021	80168QCZ3
2022	80168QDA7
2023	80168QDB5
2025	80168QDC3
2028	80168QDD1
2030	80168QDE9
2035	80168QDF6

**25,570,000 TAXABLE SERIES 2006B**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2020	80168QDG4
2035	80168QDH2

**\$78,780,000**  
**SANTA CLARA VALLEY WATER DISTRICT**  
**REFUNDING AND IMPROVEMENT CERTIFICATES OF PARTICIPATION**  
**SERIES 2007A**

<i>Maturity Date</i> <i>(February 1)</i>	<i>CUSIP</i>
2013	80168FJL1
2014	80168FJM9
2015	80168FJN7
2016	80168FJP2
2017	80168FJQ0
2018	80168FJR8
2019	80168FJS6
2020	80168FJT4
2022	80168FJU1
2024	80168FJV9
2026	80168FJW7
2027	80168FJX5
2030	80168FJY3

**\$131,000,000**  
**SANTA CLARA VALLEY WATER DISTRICT**  
**REVENUE CERTIFICATES OF PARTICIPATION**  
**(WATER UTILITY SYSTEM IMPROVEMENT PROJECTS)**  
**SERIES 2007A AND TAXABLE SERIES 2007B**

**\$77,270,000**  
**SERIES 2007A**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2012	80168FKB1
2013	80168FKC9
2014	80168FKD7
2015	80168FKE5
2016	80168FKF2
2017	80168FKG0
2018	80168FKH8
2019	80168FKJ4
2020	80168FKK1
2022	80168FKL9
2024	80168FKM7
2026	80168FKN5
2029	80168FKP0
2037	80168FKQ8

**\$53,730,000**  
**TAXABLE SERIES 2007B**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2037	80168FKR6

**52,955,000**  
**SANTA CLARA VALLEY WATER DISTRICT**  
**REFUNDING AND IMPROVEMENT CERTIFICATES OF PARTICIPATION,**  
**SERIES 2012A**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2013	80168FKX3
2014	80168FKY1
2015	80168FKZ8
2016	80168FLA2
2017	80168FLB0
2018	80168FLC8
2019	80168FLD6
2020	80168FLE4
2021	80168FLF1
2022	80168FLG9
2023	80168FLH7
2024	80168FLJ3

**\$181,530,000**  
**SANTA CLARA VALLEY WATER DISTRICT**  
**WATER SYSTEM REFUNDING REVENUE BONDS**  
**SERIES 2016A AND TAXABLE SERIES 2016B**

**\$106,315,000**  
**SERIES 2016A**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2029	80168QDQ2
2030	80168QDR0
2031	80168QDS8
2032	80168QDT6
2033	80168QDU3
2034	80168QDV1
2035	80168QDW9
2036	80168QDX7
2041	80168QDY5
2046	80168QDZ2

**\$75,215,000**  
**TAXABLE SERIES 2016B**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2038	80168QEB4
2046	80168QEA6

**\$98,045,000**  
**SANTA CLARA VALLEY WATER DISTRICT**  
**REVENUE CERTIFICATES OF PARTICIPATION**  
**(WATER UTILITY SYSTEM IMPROVEMENT PROJECTS)**  
**SERIES 2016C AND TAXABLE SERIES 2016D**

**\$43,075,000**  
**SERIES 2016C**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2018	80168FLK0
2019	80168FLL8
2020	80168FLM6
2021	80168FLN4
2022	80168FLP9
2023	80168FLQ7
2024	80168FLR5
2025	80168FLS3
2026	80168FLT1
2027	80168FLU8
2028	80168FLV6
2029	80168FLW4

**\$54,970,000**  
**TAXABLE SERIES 2016D**

<i>Maturity Date</i> <i>(June 1)</i>	<i>CUSIP</i>
2018	80168FLX2
2019	80168FLY0
2020	80168FLZ7
2021	80168FMA1
2022	80168FMB9
2023	80168FMC7
2024	80168FMD5
2025	80168FME3
2026	80168FMF0
2027	80168FMG8
2028	80168FMH6
2029	80168FMJ2